Proposed Sourcing Decisions (PSD) modifications

1. **Purpose**: To further improve the user experience and help improve the workflow of materiel management, a number of user defined enhancements were included in this release.

2. **Concept/ Design Detail**: Add support for displaying multiple document numbers associated to a specific PSD. Add “Days Since Created” and “Days Since Approved” columns to the PSD column chooser. Add “PSDs Recently Created by Me” to the home page of DST. Add “PSD Snapshot” and “PSD Comparison” to the PSD display. Add nine new columns to the CSD display. Allow “Pasting” multiple PSD IDs into the PSD filter options control.

3. **Walkthrough**: The following section contains rules and step by step instructions of how to use these capabilities.

   **A. Newly added PSD Columns.** To help commodity managers track PSDs through the process the “Days Since Created” and Days Since Approved” columns were added to the PSD display.

   ![Figure 1. Days Since Approved and Days Since Created PSD Columns](image)

   1). **“Days Since Created”** This column displays a number that is the count of the number of days that has elapsed since the PSD was created in DST.

   2). **“Days Since Approved”** This column displays a number that is the count of the number of days that has elapsed since the PSD Vetting status was changed to Approved.

   **B. PSDs Recently Created By Me**: To allow users to quickly reference those PSDs that they have created recently, an additional pane was added to the DST home screen that keeps a running list of PSD that were created by the user within the last 3 days. These pane’s (Notifications and PSDs Recently Created By Me) are now collapsible and the user may show or hide any of the three panes.

   *Note:* This feature will not show for users who cannot create/edit PSDs.
C. PSD Snapshot and PSD Comparison: The PSD Snapshot and PSD Comparison capabilities were added to provide a simple and quick way of finding out additional information of a PSD or to compare multiple PSDs.

1). PSD Snapshot: Within the current PSD display a user can pick and choose the columns to be displayed on any PSD view using the column chooser. The PSD Snapshot function allows users to quickly view all of the elements (columns) of a specific PSD without having to change the PSD display in the column chooser. Right click on any PSD to access the PSD Snapshot feature.
Figure 4. PSD Snapshot

2. PSD Comparison Users may compare up to five PSDs at one time and this function will highlight those columns that have different values. Right click on a PSD to access the PSD Comparison feature.
D. Additional CSD columns: To improve post COA run analysis the following columns were added to the results (CSD screen) from Auto-Sourcing/COA runs.

1). CIIC
2). DEMIL
3). Unit Price & Net Price
4). Class of Supply
5). FSC (Federal Supply Class)
6). Country ("Supplier" and "Receiver")
7). COMPO ("Supplier" and "Receiver")
8). Location Name ("Supplier" and "Receiver")

E. "Pasting" multiple PSD IDs into the PSD filter options control. When searching for multiple PSDs users can now Copy and paste multiple PSD IDs into the PSD filter.

![Figure 6. Copying PSD IDs from Excel](image)

![Figure 7. Pasting PSD IDs into the PSD Filter Options](image)
F. Display multiple Document Numbers associated to a PSD. The PSD view was enhanced to display multiple Document Numbers in the Document Number Column. When more than one document number is associated to a PSD, all of those document numbers will not populate in the “Document Numbers” PSD column.

<table>
<thead>
<tr>
<th>Document Numbers</th>
</tr>
</thead>
<tbody>
<tr>
<td>WDJXA056148004, WFI3D051113022</td>
</tr>
<tr>
<td>WG6CJ060776011</td>
</tr>
</tbody>
</table>